# **Ablyss Systems**

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# CMS Release 8.0

Ablyss Care Management System Release Notes March 2021



Release Overview	
CMS Facilities Management	
Assets	
Readings	
Logbook	
Repairs	
COSHH	5
Inspections & compliance	5
Suppliers	5
Tasks	5
Accident and Incidents	6
Accident Wizard Redesign	
Accidents and Incidents – Link to Body Map	
Assessment Drafts	
Specific Record Permissions	11
Reports	
Admin Resident Reports	
Size 16 Font Reports	
Bradford Scores Report	
CMS Desktop Changes	14
Complaints	
Observations	
Additional Attachments	
Care Plans	
Security	
Employee Logbook	
Resident Banner	
Resident Details - NHS Number	
Risk Assessments	
Assessments Question Information	
Assessment and Touch Assessment Vitals Link	
Body Maps – Unit of Measure	
Employee NHS Number	
CMS Touch Changes	20

Resident Banner	
Adding a Note	
Care Plans	
Security	
Personal Diaries	
Assessment	
CMS Tablet App Changes	22
Assessment	
Accidents and Incidents	
Contacts	

### **Release Overview**

Information regarding the health and safety of your residents and maintenance of your home is more important than ever.

This release is not just about the highly anticipated Facilities Management module, we have also been busy enhancing the current CMS system to ensure that information regarding your residents and their care is seamlessly provided.

Some of the new features include:

- Assessment Drafts when recording either an employee or resident assessment a draft copy will be saved to prevent any loss of work.
- Highlighting on the banner whether a resident has allergies or other critical medical information.
- Information field for each question on an assessment. This allows you to explain to your staff why the question is being asked and what the appropriate response should be.
- Redesign of the Accident and Incident logging screen to allow improved follow ups and to restrict access to specific incidents.
- Ability to record to incidents or accidents on the tablet app
- Attachment of relevant documents to a complaint along with the ability to restrict access to certain complaints that are regarding an employee.
- Attachment of documents to the employee training and qualification section.
- New user creation to default lowest security user profile.

### **CMS Facilities Management**

We have developed a new CMS Facilities Management Module to assist you in organising and planning resources and maintenance tasks required within your facility.

This module covers a broad cross-section of areas. From assets, readings and repairs, through to Health & Safety and Governance all managed through an integrated dashboard.

### Assets

- Manage your asset register.
- Link assets to areas or rooms within your home, residents, or other related assets.

### **Readings**

- Record readings against your assets.
- From fridge temperatures, to vehicle mileage and meter readings, Ablyss CMS allows you to record and monitor your assets.

### Logbook

- Document ongoing actions around your home.
- From risk management, asset maintenance, and health & safety compliance, the logbook allows you to record entries against a group or specific categories, such as assets or rooms.
- Making use of our bespoke assessments to create templates such as cleaning schedules and maintenance jobs means that you can spot trends and obtain a greater overall insight.

### **Repairs**

- Record and plan repairs jobs within your home
- A facility to monitor and control repairs from detected faults, maintenance observations, and remedial actions.
- Schedule and assign repairs to a person responsible and, if required, a supplier.

• Provides a workflow from initial job, diagnosis, estimates, scheduling, and job completion.

### COSHH

- Control of substances hazardous to health.
- Provides a clear, comprehensive picture of your COSHH compliance. Schedule reviews of your risk assessments and upload manufacturer safety data sheets.

### **Inspections & compliance**

- Manage your health and safety inspections.
- Track legal or other compliance related tasks and assign follow-up activities. Attach certificates to seamlessly connect all of your data.

### **Suppliers**

- Manage your supplier address book and find your approved suppliers easily.
- Linking suppliers to industry categories ensures that you assign the correct supplier to repairs and compliance.

### Tasks

i.

- Schedule and track readings and logbook activities.
- Ablyss CMS allows you to set review dates or create maintenance routines to ensure that important actions, such as cleaning routines, fire safety, and fridge temperatures are never missed.
- With alerts prompting you and showing missed routines, keeping on top of your documentation has never been easier.

#### Important Information

• Rather than cover the complete Facilities Management documentation within these release notes a more detailed document has been created covering full use and setup. <u>View</u>

### **Accident and Incidents**

The current Accident and Incident wizard has been redesigned. This cuts down on the number of pages of input and groups details into a logical order.



#### Key Points

- Label for Witness can now be modified
- Security access rights to limit who may view the incident
- Mandatory body map entry on certain categories
- Simplified review system

### Accident Wizard Redesign

The initial screen will now contain more information relevant to the incident including details. The Security button will allow you select which users can view the incident – See more on page 11.

w Accident / Inc	ident			2,65	
		Accident/Inci	dent Details		
Report Type:	ACCIDENT	- +	Recorded For:	Resident	
Category:	Burn	- +	Resident Name	Dolly Flowers	
i the resident is r	not returning to the home, select dep	arture reason:			
	Death Tra	nsfer / Discharge			
late Occurred:	23/03/2021 Time:	09:00	Incident No:	lf blar	nk, a value will be
atus Level:	Medium 🔹		In Attendance:	John Doe	natically assigned
eported By:	Joanne Carter	• Q			
ocation:	Dining Room	- +			
icident Details:	Dolly burnt her and when pouring	a cup of tea.			
ecurity:	<b>A</b>	Users that	an access this record:Everyone	2	
	Set / Change access ri	ghts			
🙁 Cancel			Next 🜩		Finish

Screen 1

Accident / Incident		
Action Taken:		
Cleaned Dolly's hand and assessed if first ai	d was required	
	Medical Details	
Emergency Services Called ?	Time Called:	Doctor Involved ?
Admitted to Hospital ?	Date Discharged	Harborough Field Medical Centre GP Harborugh Field Medical Centre Newton Road Rushden
Did an injury occur ?		
Add/View Body Maps     Details     Body Maps Linked	of Injury: burn to hand	
Cancel	← <u>P</u> revious <u>N</u> ext →	 ● <u>Fi</u> nish

Screen 2

If you have confirmed that an injury has occurred, you must enter a body map entry. This entry will be linked back to this incident so that when you are reviewing the body map entry you can see where it was added from.

Edit Accident / Incident					
		incident De	tails		
<u>CQC notified</u> <u>RIDDOR Issued</u>	Da	te:	• r	Police Involved Social Services Involved Relatives Informed	
-		Discharge D	etails	.19	
Reason for Discharge:			Contact No:		
Date of Discharge: Authorised By:	29/04/2021 💌		New Address:		
Ocancel		+ Previous	<u>N</u> ext ➡		S Einish

Screen 3

The bottom section of Screen 3 will only be displayed if the resident has been discharged or there has been a death (different information is requested for a death)

ame:	Incident Date:		Incident:
cident Description, Action	Taken & injury description		
		Future Actions	
uture / Preventative ction:			
llow Up / Final otes:			
eview Date	i/04/2021 <b>•</b>	Confirm no further actions requ	ired If this record doesn't require a review, please tick th confirmation box.
∃Add record to Daily Care	되		🖂 Send summary in a message 🔽
Elinea record to bonly oure			

Screen 4 - Final Screen

The Final page contains a short summary of the incident. From here you can set a review date. Only one review date can now be set but every time the incident is reviewed a new date can be set until no further action is required.

When a review is no longer required, check "Confirm No Further Actions Required"

Reviews will appear in the diary and shift handover screen as before, but now the incident record will be loaded, displaying the final screen by default. From here you will be able to view the whole incident, record follow up notes and set a new review date or finalise the record.

### Accidents and Incidents - Link to Body Map

Ability to enforce that a body map is captured when a particular A&I Category is chosen. For example, Burn or Cut.

To enforce a body map entry, go to Admin > Admin then choose Lookups > A & I Classification



While in accidents and incidents if the user does not select "Did an injury occur" or add a body map entry they will get the following error message



### **Assessment Drafts**

We have added a new feature to the Resident and Employee Assessments, namely Assessment Drafts. A draft assessment is created automatically when you create a new assessment or review an existing assessment. This functionality applies to:

- Employee Review Assessments
- Resident Custom Assessments
- Resident About Me Assessments

As you are capturing an assessment it will automatically be saved as a draft every 2 minutes. This will enable you to exit and continue the assessment at a later stage.

#### Key Points

- As you are capturing an assessment it will automatically be saved
- An assessment may NOT have more than one draft
- Draft assessments will not be displayed on the Touch or Tablet applications.

Mental Health - Mini Risk Assessment for Philip (Philip Losban)		
Philip (Philip	Losban)	
	Mental Health - Mini Risk Assessment	?
Aclinical risk assessment tool to assist mental health practitioners in m	naking a judgement on risk and in the formulation of a risk manage	raft

When you first go into the assessment the top right hand will display that the assessment is in draft mode.

You can exit the assessment at any time and the draft version will be available to continue at a later stage. Any assessments that have a draft will be prefixed with \*Draft\* before the assessment name.

	Model	Date Tested
•	Waterlow	13/05/2011
٠	FRASE - Falls Risk Assessments	05/02/2019
	Initial Care Plan Assessment	13/05/2011
	*Draft* Mental Health - Mini Risk Assessment	28/04/2021
	Client Moving And Handling	13/05/2011

### **Specific Record Permissions**

In some sections, additional security can be added to limit the users that can view the record. Traditionally this could only be done at the User Profile level allowing only users within a given profile(s) to view a record.

This feature has been extended to new sections and has also been improved to allow you to specify access at both the individual level and / or a user profile level



 Security Record Permissions work in conjunction with the user's access to the system. A user's access to a module takes precedent over the record permissions. So, if a user does not have access to the Employee Reviews module the record permissions are redundant for that user.

This security feature has been included in the following:

#### **Employee Reviews**

The default access is Manager and the Employee.

#### Employee Assessments

New option. The default access is Everyone.

#### **Accidents and Incidents**

New option. The default access is Everyone.

#### **Home Complaints & Suggestions**

New option. The default access is Everyone.

veryone

To amend the access, click on View Access. You can then select multiple employees and user profiles that may view the record.

0	Set Record Ac	cess					1959 A	×
			PRIVACY SE	LECTION CRITERI	A			
1	Employed	es 10	User Profiles					
		AVAILABL	E FOR SELECTION			SELECT	ΕĐ	
	Known As	Sumame	Department			Known As		
⊳	Mary	Lavery	Care		⊳	💄 Manager		
	Joanne	Carter	Care	Add All 🛶		👤 Leah Thompson		
	Olivia	Hayes	Senior					
	Jason	Kear	Housekeeper					
-	Harry	McGuinness	Kitchen					
				Close	T			
	Select a nam	e from the LEFT	list to add to you selection and select f	rom the RIGHT list to remove	e it.			

After selecting who can view the record, their names / user profile will be displayed against the record.

### **Reports**

### **Admin Resident Reports**

Previously the reports were set to print in surname order. This has been amended to print in the same order that you have specified for the resident module

### Size 16 Font Reports

The review date size has been increased

### **Bradford Scores Report**

The report for all employees now prints all employees instead of only those that have had absences during the period. This enables a complete picture of absences within the home.

### **CMS Desktop Changes**

We have made the following changes, which originated from your suggestions on improving the CMS system. Your requests enable us to continually evolve the CMS system, thereby ensuring that your needs are always met.

### **Complaints**

- You can now attach documents to a complaint.
- Restrict the view access of a complaint (see <u>Specific Record Permissions</u>)

View Access	Everyone	
Date Closed:		
Attachments		

### **Observations**

You will be warned when adding a note to a resident when a resident is absent from the home (e.g. in hospital)

### **Additional Attachments**

Including attaching to the complaints we have added the ability to attach documents to Employee training area and their qualifications.

### **Care Plans**

When creating a new resident or pre admission, you can have blank care plans created at the same time.

In Tools > Settings then choose the Resident module in the Module Settings

System Configuration	
User Options	Module Settings
User Settings	Options to configure your CMS settings
User Display	Diary
Home Settings	Daily Care
Settings	Resident
Module Settings	

Pre Admission	New Resident	Assessment Model	<b></b>
		Resident Overview of Care	
	<u>.</u>	DCM Emotions and Risk Assessment	
	v	Life History and Social Record	
<b>V</b>	<b>1</b>	Pre-Admission Assessment and Dependency Tool	
	<b></b>	Pre-Admission Deprivation of Liberty	
	<b>1</b>	Client Moving And Handling	
		FRASE - Falls Risk Assessments	_
nen creating a new resid ime of a care plan you w	ent or a new pre-admission, ish to be created and hit ente	you can have blank care plans created at the same time. er or click the button to add it to the list.	lype in the
leaning		Delete	

### **Security**

When creating a new user, the default user profile will be set to the lowest access rights if not otherwise specified.

### **Employee Logbook**

Ability to add an attachment to the logbook area

### **Resident Banner**

Display red cross icon on the resident banner to highlight that a resident has allergies and/or other important medical information as entered in residents' medical notes.



The details of the medical notes will display when you hover your pointer over the red cross icon.

Dolly Flowers	📀 💿 DNAR 😑 Diabetic 🔵 Food Allergy
Resident	Allergies & Med info: Diabetic - Insulin Dependant Allergy - Nuts

### **Resident Details - NHS Number**

An additional field for NHS Number has been added to the resident details. This can be captured on the first screen of the resident details when editing an existing record or capturing a new record.

	RESIDENT DETA	
<b>.</b>	Title:	Mrs +
RESIDENT	Forenames:	Delores
WIZARD	Surname:	Flowers
Welcome to the Resident Wizard.	Known As:	Dolly
You can move backwards and forwards through the wizard or if you choose	Site:	Development 🔹
you can cancel at any time.	Gender:	⊖ Male ⊙ Female
If an item does not	D.O.B:	06/03/1915 • Age: 106
then you can click on the blue cross to add new	Marital Status:	Widowed +
items.	NHS Number	12-345-678

The NHS Number has a validation as per NHS specifications. The user will be warned if an incorrect NHS number has been input, but it will allow you to continue.





If you already have NHS number in use elsewhere, the information will be automatically copied across to the new field giving you the option to reuse it for another purpose

### **Risk Assessments**

Ability to create read requests within a risk assessment.



The read requests for an existing risk assessment can be maintained and managed via the risk assessment toolbar option Requests



### **Assessments Question Information**

New "Question Information" field allows you to enter further guidance for a question.

This can be entered via the User Defined Assessment Wizard

QUESTIONS			
Question:	Dressing appropriately		
Short Question:			
	Show Question on Summary Page?		
Question Info:	Did the resident choose clean and appropriate clothes		

When capturing an assessment, the question will display the blue information icon. If the user clicks on this icon the additional question information will be displayed.



### Assessment and Touch Assessment Vitals Link

Short answer for multiple options links to vitals



### Body Maps - Unit of Measure

Ability to amend the unit of measure on the body map from mm to cm

In Tools > Settings – choose Module Settings then Body Map

Clear treatment plan on r	eview	
<ul> <li>Millimetre (mm)</li> </ul>	C Centimetre (cm)	
	Clear treatment plan on n	Clear treatment plan on review  Millimetre (mm)  Centimetre (cm)

The default unit of measure will remain at millimetre.

### **Employee NHS Number**

As per the resident module, there is now a dedicated field for an NHS Number. This can be entered when you edit an existing or add a new employee. The NHS number is entered on the 'Employment Details' panel of the wizard and displayed under the employee Basic Information.

### **CMS Touch Changes**

### **Resident Banner**

• Allergies and other medical information are displayed when you hover your mouse over the red cross icon. This icon will only be visible if allergies / other medical information has been entered for the resident.

Philip Los	sban 🤇	🕑 🔘 Food Allergy 🔴 Diabetic	🔘 Presure	e Relieving Mattress
D.O.B:	27/02/1	Philip has the following Allergies Other important medical information	Nurse	Mary Lavery
Admissio	n Date 1	7/03/2021	Pre archived	No
Allergies	/ Medica	I Informatior Philip has the following	Allergies	Other important medical information

### Adding a Note

• Warn the user if the resident is in hospital before adding a note (as per desktop version)

### **Care Plans**

• Ability to view attachments

### **Security**

• Ability to switch between manual Login or domain Login via 'Click to Switch Screens'



### **Personal Diaries**

A user may only view entries relating to themselves or entries that they can view.

- Resident activities will only be displayed if the logged-on user has access to the respective resident's diary.
- Employee activities will only be displayed if
  - either the logged-on user is the person that the activity is written against.
  - or you are the supervisor for that employee

### Assessment

• Ability to set assessments as read when a read request has been sent

### **CMS** Tablet App Changes

### Assessment

- Display of comments
- Ability to declare read requests for custom assessments
- Ability to set the assessment as read from either the message you receive or the assessment itself

### **Accidents and Incidents**

Ability to add a new incident on the tablet.

please select an action				
口	Add Note			
Ŷ	Add Daily Care Assessment			
0	Add Incident			
$\times$	Cancel			

You can add an incident via the same screen as a daily care note.

	Eileer	n Brannen (In Hospita 📓 🤒 🔿 🔴	d)
New Incident			
Report Type:	Select ~	Report Category:	Select ~
Location:	Select +	Status Level:	Low Medium High
Incident Description:	Enter incident descri	ption here	
Action Taken:	Enter action taken h	ere Witnesses:	Enter witnesses here
Injury Occurred:	-		
Injury Description:	Enter the injury desc	ription here	
		Add Body Map	
← Cancel			Save

Ticking "Injury Occurred" will allow you to add in the injury description and add a body map linked to the incident.

### Contacts

Medical contacts icon is now displayed in red



### **Daily Care Notes - Medical Notes**

A new drop down has been added to the Daily Care Notes screen which will enable you to select a contact to link to the note. A red icon next to the name indicates whether that contact is a medical contact.



24